

Attachment

(Translation, for reference only. In case of any inconsistency between the Chinese text and its English translation, the Chinese text shall govern.)

Letter of Undertaking for Payment of Contribution

(insert the name of the ICP Participant), a company incorporated under the laws of the Republic of China (hereinafter referred to as the "Company"), will participate in the Eligible ICP Transaction of (insert the name of the Eligible ICP Transaction) in connection with an Industrial Cooperation Program undertaken by (insert the name of the foreign contractor) as follows:

Technology Transfer (insert the subject of the technology to be transferred)

Research and Development (insert the subject of such R&D program)

Local Investment (insert the subject of such local investment program)

Local Procurement (insert the subject of such local procurement program)

Personnel Training (insert the subject of the training course)

International Marketing Assistance (insert the description of such assistance)

Others (insert the description of the Eligible ICP Transaction)

It is anticipated that (insert the name of the foreign contractor) will be granted credits in the amount of (insert the anticipated amount) for the implementation of the (insert the name of the Eligible ICP Transaction), and the Company will pay a contribution (hereinafter referred to as the "Contribution") pursuant to the Operational Directions Governing Payment of Contribution by Participants in Industrial Cooperation Program (hereinafter referred to as the "Directions for Contribution") prescribed by the Ministry of Economic Affairs (hereinafter referred to as the "MOEA") of an amount estimated at (insert the anticipated amount)

New Taiwan Dollars and to be due on (insert the scheduled date of payment)).

The Company hereby undertakes to comply with the Directions for Contribution and to abide by the following:

1. The Company undertakes to, after completion of the (insert the name of the Eligible ICP Transaction) and at the time when (insert the name of the foreign contractor) applies to the Executive Committee of Industrial Cooperation Program, MOEA (hereinafter referred to as the "Executive Committee") for final approval, submit a report and relevant supporting information regarding the performance and results of such Eligible ICP Transaction, and make the payment of the Contribution payable as determined by the Executive Committee within the period specified by the Executive Committee.
2. The Company acknowledges that its failure to comply with the above requirements shall entitle the Industrial Development Bureau, MOEA to apply for compulsory execution of this notarized Letter of Undertaking, and will disqualify the Company from taking part in any other Eligible ICP Transactions, unless otherwise permitted by the Executive Committee.

This Letter of Undertaking is hereby submitted to:

Industrial Development Bureau, Ministry of Economic Affairs

On this ____ Day of _____, 200()

By: (insert name of the ICP Participant)

Address of Principal Office: _____

Representative: (signature) _____

Name: _____

Title: _____